

This translation is to be solely as a reference and the consolidated financial statements in this release are unaudited.

Consolidated Financial Results For the First Half Ended September 30, 2018 [Japanese Accounting Standards]

November 9, 2018

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 Stock Listing Tokyo Stock Exchanges
 Code Number 6461
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 Scheduled submission date of quarterly financial statements November 9, 2018
 Scheduled commencement date of dividend payment December 6, 2018
 Supplemental materials prepared for quarterly financial results None
 Convening briefing of quarterly financial results None

(Amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results For the First Half Ended September 30, 2018 (April 1, 2018 to September 30, 2018)

(1) Consolidated Operating Results

(Percentage figures represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2018 1st Half	28,537	3.7	2,070	37.1	2,084	23.9	1,194	3.3
FY2017 1st Half	27,507	7.1	1,509	2.5	1,682	33.5	1,155	20.3

(Note) Comprehensive income: 1st half ended September 30, 2018: 182 million yen (Δ 71.1 %)
 1st half ended September 30, 2017: 634 million yen (- %)

	Net income per share		Diluted net income per share	
	Yen		Yen	
FY2018 1st Half	145.19		144.32	
FY2017 1st Half	140.50		140.05	

(2) Consolidated Financial Position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of September 30, 2018	66,676	32,110	47.0	3,812.15
As of March 31, 2018	66,097	32,482	48.1	3,865.23

(Reference) Shareholders' equity As of September 30, 2018: 31,352 million yen As of March 31, 2018: 31,789 million yen

(Note) The "partially revised "Accounting Standards for Tax Effect Accounting ""(Corporate Accounting Standard No.28. February 16,2018),etc.have been adopted as of the beginning of the first quarter of the current consolidated accounting period. The revision, etc. are reflected on the previous fiscal-year amounts shown above.

2. Dividends

	Dividend per share				
	1st quarter	2nd quarter	3rd quarter	Year end	Full year
	Yen				
Fiscal year ended March 31, 2018	—	0.00	—	70.00	70.00
Fiscal year ending March 31, 2019	—	30.00	—	—	—
Fiscal year ending March 31, 2019 (forecast)	—	—	—	45.00	75.00

(Note) Changes in the latest forecasts released: None

3. Forecast of Consolidated Earnings For the Year Ending March 31, 2019 (April 1, 2018 to March 31, 2019)

(Percentage figures represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	57,000	1.9	4,100	5.4	4,100	Δ 2.1	2,400	5.0	291.81

(Note) Changes in the latest forecasts released: None

* Notes

- (1) Changes in significant subsidiaries during the current quarter: None
- (2) Adoption of specific accounting method for quarterly consolidated financial statements: None
- (3) Changes in accounting policies, accounting estimates and restatement of corrections
 - 1) Changes in accounting policies due to accounting standard change : None
 - 2) Other changes in accounting policies : None
 - 3) Changes in accounting estimates : None
 - 4) Restatement of corrections : None

(4) Number of shares outstanding (common stock)

- 1) Number of outstanding share at the end of the period (including treasury stocks)
- 2) Number of treasury stock at the end of the period
- 3) Average number of shares outstanding during the quarter

As of September 30, 2018	8,374,157	As of March 31, 2018	8,374,157
As of September 30, 2018	149,793	As of March 31, 2018	149,666
FY2018 1st Half	8,224,425	FY2018 1st Half	8,225,021

* Quarterly financial results reports are not subject to quarterly financial reviews.

* Explanation regarding the appropriate use of forecasts, and other statements

The financial forecast and other descriptions of the future presented in this document are based on currently available information and assumptions which are deemed reasonable at present. Please note that a variety of factors could cause actual results to differ from the forecasts.