

This translation is to be solely as a reference and the consolidated financial statements in this release are unaudited.

## Consolidated Financial Results For the Third Quarter Ended December 31, 2017 [Japanese Accounting Standards]

February 9, 2018

Company Name Nippon Piston Ring Co., Ltd.  
 Stock Listing Tokyo Stock Exchanges  
 Code Number 6461  
 URL <http://www.npr.co.jp/>  
 Representative Akira Yamamoto, President  
 Contact Person Hiroto Koeba, Operating Officer, General Manager, Accounting and Finance Department  
 Telephone +81-48-856-5011  
 Scheduled submission date of quarterly financial statements February 9, 2018  
 Scheduled commencement date of dividend payment -  
 Supplemental materials prepared for quarterly financial results None  
 Convening briefing of quarterly financial results None

(Amounts are rounded down to the nearest million yen)

### 1. Consolidated Financial Results For the Third Quarter Ended December 31, 2017 (April 1, 2017 to December 31, 2017)

#### (1) Consolidated Operating Results

(Percentage figures represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2017 3rd quarter	42,003	8.3	2,812	5.2	3,061	26.3	2,121	18.1
FY2016 3rd quarter	38,781	△ 1.0	2,674	38.6	2,424	25.3	1,796	34.6

(Note) Comprehensive income: Third quarter ended December 31, 2017: 2,615 million yen (- %)  
 Third quarter ended December 31, 2016: △ 837 million yen (- %)

	Net income per share	Diluted net income per share
	Yen	Yen
FY2017 3rd quarter	257.88	256.98
FY2016 3rd quarter	218.39	217.53

#### (2) Consolidated Financial Position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of December 31, 2017	70,600	32,979	45.8	3,929.55
As of March 31, 2017	67,135	30,883	45.2	3,688.21

(Reference) Shareholders' equity As of December 31, 2017: 32,318 million yen As of March 31, 2017: 30,335 million yen

#### 2. Dividends

	Dividend per share				
	1st quarter	2nd quarter	3rd quarter	Year end	Full year
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2017	—	0.00	—	65.00	65.00
Fiscal year ending March 31, 2018	—	0.00	—	—	—
Fiscal year ending March 31, 2018 (forecast)	—	—	—	70.00	70.00

(Note) Changes in the latest forecasts released: None

#### 3. Forecast of Consolidated Earnings For the Year Ending March 31, 2018 (April 1, 2017 to March 31, 2018)

(Percentage figures represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	55,000	5.5	3,400	5.0	3,600	24.2	2,400	△ 0.6	291.80

(Note) Changes in the latest forecasts released: Yes

\* Notes

(1) Changes in significant subsidiaries during the current quarter

(Changes in specified subsidiaries that caused a change in the scope of consolidation): None

(2) Adoption of specific accounting method for quarterly consolidated financial statements: None

(3) Changes in accounting policies, accounting estimates and restatement of corrections

1) Changes in accounting policies due to accounting standard change : None

2) Other changes in accounting policies : None

3) Changes in accounting estimates : None

4) Restatement of corrections : None

(4) Number of shares outstanding (common stock)

1) Number of outstanding share at the end of the period (including treasury stocks)

As of December 31, 2017	8,374,157	As of March 31, 2017	8,374,157
As of December 31, 2017	149,580	As of March 31, 2017	149,074
FY2017 3rd quarter	8,224,915	FY2016 3rd quarter	8,223,718

2) Number of treasury stock at the end of the period

3) Average number of shares outstanding during the quarter

\* Quarterly financial results reports are not subject to quarterly financial reviews.

\* Explanation regarding the appropriate use of forecasts, and other statements

The financial forecast and other descriptions of the future presented in this document are based on currently available information and assumptions which are deemed reasonable at present. Please note that a variety of factors could cause actual results to differ from the forecasts.